Exhibit 564

GARY MCELHINEY V. UNITED STATES OF AMERICA CAMP LEJEUNE WATER LITIGATION

EXPERT REPORT OF DR. HENRY MILLER

MAY 8, 2025

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1. INTRODUCTION

My name is Henry Miller, Ph.D. I am a Managing Director in the Health Analytics practice of Berkeley Research Group, LLC. I have been working on health care cost and health insurance issues for more than fifty years. I have conducted studies on these issues for the federal Medicare program, several state Medicaid programs and more than forty health insurers. I have testified on these issues in the U.S. Congress, several State legislatures and in federal, state and local courts and in arbitrations. My curriculum vita is attached to this report as Appendix A. My firm is compensated at \$825 per hour for my time on this matter and payments are not contingent upon the outcome of the matter.

2. BACKGROUND OF THE CASE

This case relates to the injury of Gary McElhiney ("Plaintiff"). Plaintiff suffers from Parkinson's disease and related medical conditions allegedly due to water contamination at the Marine Corps Base Camp Lejeune. Plaintiff currently resides in Fairview, Tennessee. A Life Care Plan has been prepared for Plaintiff by Kay Hairston, BSN, RN, CCM, CNLCP, that describes the services that Hairston believes will be needed for the Plaintiff throughout his life expectancy. A Life Care Plan was also prepared by Michael Shahnasarian, PhD, that includes modifications to Hairston's Life Care Plan and services that Dr. Shahnasarian believes will be needed for the Plaintiff throughout his life expectancy.

3. SCOPE OF REPORT

I was asked by the Department of Justice to apply my expertise in health care costs to the matter of Gary McElhiney v. United States of America, which is part of the Camp Lejeune Water Litigation in the United States District Court for the Eastern District of North Carolina. I was specifically asked to address the following issues related to Plaintiff:

- Analyze the projected health care costs identified by Kay Hairston, BSN, RN, CCM, CNLCP,³
 (Hairston's Life Care Plan) and identify the amount that would be paid by Medicare, the
 Veterans Health Administration, and TRICARE for Plaintiff; and
- Analyze the projected health care costs identified by Michael Shahnasarian, PhD,⁴
 (Shahnasarian's Life Care Plan) and identify the amount that would be paid by Medicare, the Veterans Health Administration, and TRICARE for Plaintiff.

¹ Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th, 2025.

² Life Care Plan for Gary Layne McElhiney, prepared by Michael Shahnasarian, PhD, dated May 8th, 2025.

³ Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th,

⁴ Life Care Plan for Gary Layne McElhiney, prepared by Michael Shahnasarian, PhD, dated May 8th, 2025.

4. MEDICARE COVERAGE

Based on information received from counsel, it appears that Plaintiff receives coverage for healthcare services through the Medicare program (Part A and Part B).

Medicare Part A, which covers institutional services (e.g., hospital services), has no cost. There is a premium for Part B (e.g., physician and other professional services). The standard Part B premium amount in 2025 will be \$185 per month (\$2,220 annually).⁵ In addition, beneficiaries can elect to enroll in optional Medicare Part D coverage, which covers brand-name and generic prescription drugs.

5. VETERANS HEALTH ADMINISTRATION COVERAGE

Based on information received from counsel, it appears that Plaintiff also receives coverage for healthcare services through the Veterans Health Administration ("VHA"). Eligibility for VHA healthcare benefits is based on military service for a certain period of time. Other requirements must also be met, such as service in certain geographic areas, military conflicts, wars and/or exposure to toxins or other hazards while serving.⁶

Basic VHA health benefits cover preventive care, such as health exams and immunization, inpatient hospital services, urgent and emergency care, assisted living and home health care, and prescriptions. Some veterans may receive additional benefits such as dental care.⁷

6. TRICARE COVERAGE

TRICARE is a health program for active duty, retired military service members and their families, as well as National Guard and Reserve members and their families.

TRICARE covers medical, dental and pharmacy services.

7. METHODOLOGY FOR CALCULATION OF COSTS

To determine the rate paid by Medicare, I first identified if each service/supply, included in the life care plans submitted by the plaintiff and the defense, was covered under the benefits offered by Medicare. Some services/supplies such as home cleaning services are not covered by Medicare. Next, I identified the rate that would be paid by Medicare for a service/supply. Medicare rates include coinsurance because TRICARE will cover any patient responsibility as Plaintiff's secondary insurance⁸.

To determine the rate paid by the VHA, I first identified if each service/supply, included in the life care plans submitted by the plaintiff and the defense, was covered under the benefits offered by the VHA. The VHA pays providers at a rate equal to the Medicare rate should a Medicare rate exist. For those services not covered by Medicare and without a Medicare rate, I followed the methodologies outlined on the VHA's website to identify the rate paid.

⁵ https://www.cms.gov/newsroom/fact-sheets/2025-medicare-parts-b-premiums-and-deductibles.

⁶ Eligibility for VHA health care, available at: https://www.va.gov/health-care/eligibility/.

⁷ How to get veterans health benefits, available at: https://www.usa.gov/get-veterans-health-benefits#:~:text=What%20do%20VA%20health%20benefits,Prescriptions.

⁸ Becoming Medicare-Eligible, available at: https://tricare.mil/LifeEvents/Medicare

For Plaintiff, TRICARE will always be secondary insurance and pay last, after Medicare or the VHA, covering any remaining patient responsibility. Therefore, Plaintiff's coverage will pay the full Medicareapproved amount when applicable. Sources for Medicare, VHA, and TRICARE rates are listed in Appendix B of this report.

Plaintiff can elect to use either VHA or Medicare for the coverage of their healthcare services (depending on the provider's participation in those programs).¹⁰

8. SUMMARY OF COSTS BASED ON MEDICARE, VHA, AND TRICARE COVERAGE FOR HAIRSTON'S LIFE CARE PLAN

Plaintiff's future service unit costs based on Medicare, VHA, and TRICARE coverage for Hairston's Life Care Plan are summarized in Table 1 below. Rates reflect standardized rates for what Medicare, VHA, and TRICARE would pay for a service, removing patient responsibility amounts such as copayments and coinsurance. According to Plaintiff's Veterans Benefits Administration ("VBA") documentation, Plaintiff has a service-connected disability rating of over 70%, meaning that copayments do not apply for many services through the VHA, such as care related to a service-connected injury.¹¹

Hairston states that a normal life expectancy has been assumed for Plaintiff. Using the National Vital Statistics Reports, Hairston has identified that plaintiff has a life expectancy of 14.4 additional years (84.8 years, or 14.4 years from 2025 and the date of my report).¹²

⁹ Frequently Asked Questions, available at: https://tricare.mil/FAQs/TFL/TFL OHI

¹⁰ VA health care and other insurance: available at: https://www.va.gov/health-care/about-va-health-benefits/va-health-care-and-other-insurance/

¹¹ Current VA health care copay rates for 2025, available at: https://www.va.gov/health-care/copayrates/#:~:text=in%20a%20hospital)-,If%20you%20have%20a%20service-connected%20disability%20rating%20of%2010,a%20copay%20for%20inpatient%20care.

¹² Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th, 2025.

Table 1
Medicare, VHA, and TRICARE Coverage and Costs for Hairston's Life Care Plan

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
PHYSICIAN/MEDICAL				
Primary Care	4 - 8 times per yr	Per Visit	99214	\$116.91
Hematology and Ophthalmology	As directed	Per Visit	99214	\$116.91
Cardiology	4 times per yr	Per Visit	99214	\$116.91
Neurology	1 time per yr	Per Visit	99214	\$116.91
Neurology	1 - 2 times per yr	Per Visit	99214	\$116.91
Neurosurgery	TBD	Per Visit	99212	\$51.06
Analysis and Programming of the DBS	TBD	Per Visit	SUM(95983, 95984 x 3)	\$162.88
Battery Replacement for DBS	TBD			
Physician		Per Visit	61886	\$775.50
Facility		Per Visit	61886	\$29,184.56
Anesthesia		Per Visit	00300	\$322.67
Serum Studies: Includes TSH, Vitamin B1	12 times per yr	Per Visit	SUM(84443, 84425)	\$38.03
Emergency Room Treatment	1 time per yr	Per Visit	99283	\$265.18
Associated Physician Fee	1 time per yr	Per Visit	99283	\$64.71
Podiatry	Every 3 mos	Per Visit	99214	\$116.91
Counseling	24 to 48 visits per yr	Per Visit	90837	\$149.55
Case Management	12-24 hrs per yr	Per Visit	99487	\$122.57
MEDICATIONS/SUPPLIES				
Carbidopa-Levodopa QR 50mg/200mg	1 tab, 4 times per day	Per tablet		\$0.21
Carbidopa-Levodopa ER 25mg/250mg	1 tab, 4 times per day	Per tablet		\$0.56
Citalopram 200mg	1 tab at bedtime	Per tablet		\$0.13
Entacapone 200mg	1 tab, 4 times per day	Per tablet		\$1.45

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
Midodrine 2.5mg	2 tabs, 3 times per day, 1 tab on 4th dose, 7 tabs per day	Per tablet		\$0.89
Sodium Chloride 1g	2 tabs daily	Per tablet		\$0.11
Vit B12 300mcg	1 ml, 1 time per day	Per ml		\$3.44
Metoprolol, Atorvastatin	As directed			Not enough information to price
Azelastine Nasal Spray	As directed			Not enough information to price
REHABILITATION				
Physical Therapy Evaluation	Annually	Per Visit	97162	\$92.54
Physical Therapy	2 times per yr	Per Visit	97110 x 2	\$54.38
Occupational Therapy Eval	Annually	Per Visit	97166	\$94.86
Occupational Therapy	2 times per yr	Per Visit	97110 x 2	\$54.38
Speech Therapy Evaluation	Annually	Per Visit	92523	\$212.05
Speech Therapy	4 times per yr	Per Visit	92507	\$71.27
Occupational Therapy	One time only	Per Visit	97110 x 2	\$54.38
Access to Adaptive Gym	Monthly			\$0.00
One Time Enrollment Fee	One time only			\$0.00
THERAPEUTIC/ADAPTIVE EQUIPMENT				
Straight or Quad Cane	Every 5 yrs	Per Item	E0105	\$67.36
U-Step Walker	Every 5 yrs	Per Item	SUM(E0147, E0156)	\$493.90
Manual Lightweight Wheelchair	Every 5 yrs	Per Item	K0003	\$594.88
Power Wheelchair with Cushion	Every 7-10 yrs	Per Item	SUM(K0010, E2601)	\$6,624.78
Battery Replacement (2)	Annually	Per pair	E2363 x 2	\$351.08
Electric Hospital Bed	One time only	Per Item	E0265	\$2,329.21
Mattress for Hospital Bed	Every 5 yrs	Per Item		Included in hospital bed rate

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
Shower Transfer Bench	Every 5 yrs	Per Item	E0245	\$76.10
Elevated Toilet	Every 5 yrs	Per Item	E0244	\$57.08
Therapeutic Recliner	Every 10 yrs	Per Item	AVG(E0627, E0629)	\$314.92
Reachers (3)	Every 5 yrs	Per Item	A9281	\$18.12
Sit to Stand Lift	Every 5 yrs	Per Item	E0639	\$2,026.18
Gait Belt (2)	Every 2 yrs	Per Item	E0945	\$52.63
Automatic Pill Dispenser	Monthly	Per Item		\$0.00
Bedside Commode	One time only	Per Item	E0163	\$66.45
Specialty Shoes	2 pairs per yr	Per Item		\$0.00
DAILY CARE				
CNA	8 hrs per day	Hourly Rate, cannot exceed 28 hours per week for Medicare coverage (combined with skilled nursing)		\$74.48
CNA	16 hrs per day	Hourly Rate, cannot exceed 28 hours per week for Medicare coverage (combined with skilled nursing)		\$74.48
CNA	24 hrs per day	Hourly Rate, cannot exceed 28 hours per week for Medicare coverage (combined with skilled nursing)		\$74.48
Skilled Nursing	1-2 times per mo	Hourly Rate, cannot exceed 28 hours per week (combined with CNA)		\$231.32

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
Respite Care	336 hrs per yr / 24 hrs per day for 14 days, per yr	Hourly Rate	S5125	\$0.00
Companion Care	3, 4 hr trips per wk	Hourly Rate	S5125	\$0.00
Replacement Services	21 hrs weekly	Hourly Rate	S5125	\$0.00
HOUSING/TRANSPORATION				
Home Adaptations	One time only	One-time		\$6,800.00
Van Adaptations	Every 7-10 yrs	One-time		\$26,417.20
Maintenance, adapt. Only	Every 6 mos			\$0.00
POSSIBLE ADDITIONS				
Inpatient Hospitalizations	TBD	Per visit		Not enough information to price

^{*}Based on Hairston's Life Care Plan. 13

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¹³ Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th, 2025.

9. SUMMARY OF COSTS BASED ON MEDICARE, VHA, AND TRICARE COVERAGE FOR SHAHNASARIAN'S LIFE CARE PLAN

Plaintiff's future service unit costs based on Medicare, VHA, and TRICARE coverage for Shahnasarian's Life Care Plan are summarized in Table 2 below. Rates reflect standardized rates for what Medicare, VHA, and TRICARE would pay for a service According to Plaintiff's Veterans Benefits Administration ("VBA") documentation, Plaintiff has a service-connected disability rating of over 70%, meaning that copayments do not apply for many services through the VHA, such as care related to a service-connected injury.¹⁴

Dr. Shahnasarian does not explicitly include a life expectancy in his report. Therefore, the life expectancy from Hairston's Life Care Plan of 14.4 additional years was used (84.8 years, or 14.4 years from 2025 and the date of my report).¹⁵

¹⁴ Current VA health care copay rates for 2025, available at: https://www.va.gov/health-care/copayrates/#:~:text=in%20a%20hospital)-,If%20you%20have%20a%20service-connected%20disability%20rating%20of%2010,a%20copay%20for%20inpatient%20care.

¹⁵ Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th, 2025.

Table 2
Medicare, VHA, and TRICARE Coverage and Costs for Shahnasarian's Life Care Plan

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
EVALUATIONS				
Physical Therapy Evaluation	Every 3 years	Per Visit	97161	\$92.54
Occupational Therapy Evaluation	Every 3 years	Per Visit	97165	\$94.86
Speech Therapy Evaluation	Every 3 years	Per Visit	92522	\$103.16
THERAPUETIC NEEDS				
Primary Care Physician Follow-up	1-2 visits per year	Per Visit	99214	\$116.91
Cardiologist Follow-up	1-2 visits per year	Per Visit	99214	\$116.91
Neurologist with Movement Disorder Follow-up	1 visit per year	Per Visit	99214	\$116.91
Neurologist Follow-up	1-2 visits per year	Per Visit	99214	\$116.91
Neurosurgery Follow-up	1-2 visits per year	Per Visit	99212	\$51.06
Neurosurgery Follow-up	2-3 visits total	Per Visit	99212	\$51.06
Psychological Counseling	10-15 sessions total	Per Visit	90837	\$149.55
Analysis and Programming of the DBS	As Needed	Per Visit	SUM(95983, 95984 x 3)	\$162.88
Physical Therapy	2 sessions per year	Per Visit	97110 x 2	\$54.38
Occupational Therapy	2 sessions per year	Per Visit	97110 x 2	\$54.38
Speech Therapy	4 sessions per year	Per Visit	92507	\$71.27
DIAGNOSTIC TESTS				
Blood Analysis	3 times per year	Per Visit	SUM(85025, 80053, 36415)	\$27.42
WHEELCHAIR NEEDS				
Manual Lightweight Wheelchair	Replace Every 5 - 7 years	Per Item	K0003	\$594.88
Manual Wheelchair Maintenance	Annually			\$0.00
Power Wheelchair with Cushion	Replace Every 5 - 7 years	Per Item	SUM(K0010, E2601)	\$6,624.78
Power Wheelchair Maintenance	Annually			\$0.00
AIDS FOR INDEPENDENT LIVING				

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
Electric Hospital Bed	Replace Every 7 - 10 years	Per Item	E0265	\$2,329.21
Hoyer Lift	Replace Every 7 - 10 years	Per Item	E0630	\$937.56
Hoyer Lift Sling Replacement	Replace Every 2 - 3 years	Per Item	E0621	\$97.14
Therapeutic Recliner	Replace Every 5 - 7 years	Per Item	AVG(E0627, E0629)	\$314.92
Shower Chair	Replace Every 5 - 7 years	Per Item	E0245	\$76.10
Elevated Toilet Seat	Replace Every 5 - 7 years	Per Item	E0244	\$57.08
Bedside Commode	Replace Every 5 - 7 years	Per Item	E0163	\$66.45
U-Step Walker	Replace Every 5 - 7 years	Per Item	SUM(E0147, E0156)	\$513.45
Single Point Cane or Quad Cane	Replace Every 3 - 5 years	Per Item	E0105	\$67.36
Walking Stick	Replace Every 3 - 5 years	Per Item	E0100	\$29.45
Reachers (3)	Replace Every 2 - 3 years	Per Item	A9281	\$18.12
Gait Belt (2)	Replace Every 3 - 5 years	Per Item	E0945	\$52.63
DRUGS AND SUPPLY NEEDS				
Carbidopa-Levodopa ER 50mg/200mg	4 tablets per day	Per tablet		\$0.56
Carbidopa-Levodopa (Sinemet) 25mg/250mg	4 tablets per day	Per tablet		\$0.21
Entacapone (COMTAN) 200 MG	4 tablets per day	Per tablet		\$1.45
Midodrine (PROAMATINE) 2.5 MG	7 tabs per day	Per tablet		\$0.89
Sodium Chloride 1GM	2 tabs daily	Per tablet		\$0.11
HOME FACILITY CARE				
Companion Care	TBD (To be performed by CNA)	Hourly Rate	S5125	\$41.00
Personal Care Attendant/CNA	4 hours per day	Hourly Rate, cannot exceed 28 hours per week for Medicare coverage (combined with skilled nursing)		\$74.48
Personal Care Attendant/CNA	8 hours per day	Hourly Rate, cannot exceed 28 hours per		\$74.48

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
		week for Medicare		
		coverage (combined		
		with skilled nursing)		
		Hourly Rate, cannot		
		exceed 28 hours per		4=4.40
Personal Care Attendant/CNA	16 hours per day	week for Medicare		\$74.48
		coverage (combined		
		with skilled nursing) Hourly Rate, cannot		
		exceed 28 hours per		
Nurse or LPN Home Visit	1-2 times per month	week (combined with		\$231.32
		CNA)		
Case Management	1 hour per month	Hourly Rate	99487	\$122.57
Case Management	2 hours per month	Hourly Rate	99487	\$122.57
Replacement Services	7 hours per week (To be performed by CNA)	Hourly Rate	S5125	\$41.00
TRANSPORTATION NEEDS				
Disabled Person Parking Placard	Every 2 years			\$0.00
Adapted Van	One time	One time		\$26,417.20
Adapted Van Maintenance	Annually			\$0.00
PERSONAL FITNESS				
Stationary Bicycle	Replace Every 5 - 7 years			\$0.00
ARCHITECTURAL RENOVATIONS				
Home Environmental Analysis	One time	Per Visit	T1028	\$89.69
Home Modifications	One time	Per Adaptation		\$6,800.00
PROCEDURES/ HOSPITALIZATIONS				
Deep Brain Stimulator Battery				
Replacement				
Physician	Every 3 - 5 years	Per Visit	61886	\$775.50
Facility	Every 3 - 5 years	Per Visit	61886	\$29,184.56
Anesthesia	Every 3 - 5 years	Per Visit	00300	\$322.67

Description*	Frequency as Described in LCP	Unit Defined	CPT Code	Medicare/VHA/TRICARE Rate
Emergency Room Visits	1 time every 2 years			
Physician		Per Visit	99283	\$64.71
Facility		Per Visit	99283	\$265.18
Inpatient Hospitalizations	TBD			Not enough information to
inpatient nospitalizations				price

^{*}Based on Shahnasarian's Life Care Plan. 16

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 $^{^{16}}$ Life Care Plan for Gary Layne McElhiney, prepared by Michael Shahnasarian, PhD, dated May 8^{th} , 2025.

10. SUMMARY OF OPINIONS

This report is based on information known to me as of this date. I have analyzed the information provided to me for the Plaintiff and assessed publicly available data to arrive at my opinion as to the rates for care covered by the Plaintiff's insurer. If additional information is made available, I may modify my report. I may also be asked to present opinions on additional issues in this case.

Henry Miller, Ph.D.

May 8, 2025

APPENDIX A
DR. HENRY MILLER
CURRICULUM VITAE

HENRY MILLER, Ph.D.

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SUMMARY

Henry Miller is Managing Director, Health Analytics in the Phoenix, AZ office of the Berkeley Research Group. He has more than 50 years of experience as a healthcare consultant and researcher specializing in health care finance, public policy, regulatory analysis, and strategic planning. In addition, he has provided expert testimony to the U.S. Congress, several state legislatures, in Federal, State, and local courts and in arbitration proceedings.

Dr. Miller has worked with more than 50 health plans, including some of the largest plans in the U.S., Blue Cross and Blue Shield plans and regional health plans on varied aspects of their operations, including evaluation of premium rate setting strategies, medical loss ratios, administrative issues, organizational structure, community relations, network management, provider payment systems, operating systems, and strategic planning.

Dr. Miller has worked on provider payment systems and network management issues for more than forty years. He was a member of the Medicare oversight committee for the effort to develop the practice expense component of the RBRVS physician fee schedule. He assisted CMS on several projects related to the development of the Medicare Hospital Outpatient Prospective Payment System and directed a project to assess opportunities to improve the Medicare Inpatient Prospective Payment System (IPPS) based on DRGs. Dr. Miller also directed the Medicare program's evaluation of the appropriateness of paying a facility fee to ambulatory surgery centers and has prepared reports on reimbursement issues for the Medicare program that were responses to Congressional requests.

He has designed hospital, physician, and pharmaceutical payment systems for seven Medicaid programs and more than thirty Blue Cross and Blue Shield plans and other health plans. This work has included both in network and out of network payment. In several instances, Dr. Miller negotiated provider contracts on behalf of health plans.

Dr. Miller has worked with various entities on developing competitive bidding programs, including design of Requests for Proposals, and bid evaluation formats. This work focuses on bids for health coverage submitted to employers by health insurers. He has also assisted health insurers who submitted bids for health coverage to private sector and government entities.

Dr. Miller has provided expert testimony on the reasonable costs of medical care, medical payments and network management issues in worker's compensation and personal injury cases. This testimony was

based on the methods to measure reasonable value of medical care that Dr. Miller developed. Methods have been accepted in state and Federal courts.

Dr. Miller's work for health plans includes several assignments relating to the operation of Medicare Advantage plans, including issues relating to data submission to the Medicare program, provider contracting, and the development of provider payment approaches and rates. He has also worked for the Medicare program on these issues, especially as related to the quality and availability of data that is submitted by MA plans to the Federal government.

Dr. Miller has directed several public policy and regulatory analysis projects. He has directed evaluations of several programs for the Department of Health and Human Services, including programs managed by the Office of Women's Health, the Health Resources and Services Administration (HRSA), the National Center for Health Statistics, the Agency for Healthcare Research and Quality (AHRQ) and the National Institutes of Health. Much of this work focused on delivery and financing alternatives for improving care to vulnerable populations. He directed a project that investigated innovative approaches to care management initiated by Federally Qualified Health Centers. This project examined programs in nine U.S. communities. He directed studies of research on access to care for disadvantaged, minority, and disabled populations for AHRQ. In other work, he developed a strategic plan for a managed care plan for the uninsured and low-income populations in Hillsborough County, Florida and designed an innovative delivery system for low-income populations in Rochester, New York. His work for HRSA includes evaluations of health care for the homeless programs as well as several federally funded women's and maternal and child health programs. He has conducted similar projects for New York State. Dr. Miller directed an evaluation of the Medicare clinical laboratory payment system for the National Academy of Medicine. He conducted an evaluation of the impact of Medicare regulations on clinical laboratories for the American Clinical Laboratory Association as well as national laboratory chains and hospital-based laboratories.

Dr. Miller directed key elements of the work conducted by the Governor's Commission for Rationalizing Healthcare in New Jersey. He was the lead consultant to the Commission on analyzing the financial status of the State's hospitals as well as measuring the impact of potential hospital closings. He also served as the economic advisor to the Alaska Department of Insurance in its review of the application by Premera Blue Cross to convert to for-profit status. He assisted several Primary Care Trusts and Strategic Health Authorities in the U.K. as they addressed changes in National Health Service requirements.

Dr. Miller has directed several technology related projects, including work in which he presented new technologies to the Centers for Medicare and Medicaid Services (CMS) to obtain their approval and payment. This work included analysis of a radiotherapy for non-Hodgkins lymphoma, a new device for the treatment of posterior uveitis and a cryogenic stent. In addition, he prepared the strategic plan for a Regional Health Information Organization (RHIO) for the Maryland and Virginia area. This work included an assessment of the feasibility of linking electronic medical records across hospitals and physicians' offices.

Dr. Miller developed resource costing, a tool for the measurement of costs in healthcare settings in a series of projects completed for the Office of the Assistant Secretary for planning and Evaluation of the Department of Health and Human Services. He applied resource costing to a project for the Medicare Payment Advisory Commission (MedPAC) in which he used the approach to assess the accuracy of Medicare Cost Reports as a research and policy analysis tool and to another project to measure the

costs of more than 300 hospital outpatient procedures to support efforts by the Centers for Medicare and Medicaid Services (CMS) to develop the Medicare Hospital Outpatient Prospective Payment System (HOPPS) based on APCs.

PROFESSIONAL EXPERIENCE

Provider Payment System Design and Evaluation

Dr. Miller played a key role in the development of the Medicare Hospital Outpatient Prospective Payment System (HOPPS). In this work for CMS, he conducted a major pricing study, analyzed the impact of key aspects of the APC approach and assisted in drafting regulations. Subsequently, he conducted a study of the impact of the HOPPS on the quality of care provided to Medicare beneficiaries for MedPAC. Dr. Miller also designed hospital outpatient payment systems for Medicaid programs in New York, New Jersey, North Dakota, and the District of Columbia. He has developed hospital outpatient payment approaches for Blue Cross and Blue Shield plans in New York, New Jersey, Virginia, Georgia, Arkansas, Minnesota, and California.

Dr. Miller also directed an assessment of opportunities to improve the Medicare Inpatient Prospective Payment System (IPPS), based on DRGs. He has designed or evaluated hospital inpatient payment systems for Medicaid programs in Virginia, Pennsylvania, Iowa, New York, and West Virginia. His inpatient payment system design work for health plans includes projects conducted for Blue Cross and Blue Shield plans in Virginia, Pennsylvania, Florida, Texas, North Dakota, Illinois, Colorado, Kansas City and Tennessee. Dr. Miller also evaluated the method used by the Federal government to pay children's hospitals for their investment in medical education.

Dr. Miller completed a study to update the payment system used by the Medicare program to pay Federally Qualified Health Centers (FQHCs). This work was undertaken to address payment issues that arose because payment levels had not been adjusted other than for inflation for more than fifteen years. Recommendations were made to the Health Resources and Services Administration and the Centers for Medicare and Medicaid Services.

Dr. Miller has worked with several State Medicaid programs on home health agency payment systems. He reviewed licensing criteria for home health agencies and other providers in Vermont and New York. He led the design of nursing home reimbursement systems for the Medicaid programs in Virginia, Pennsylvania, Vermont, and Iowa. He directed a study of the Medicare laboratory fee schedule for the National Institute of Medicine. His reimbursement system design work for health plans includes design of systems to pay hospitals, ambulatory surgery centers, physicians, nursing homes, home healthcare agencies, dialysis centers and other providers. He has also developed fee schedules used for out of network payment for several large health plans. He has worked with more than two-thirds of the nation's Blue Cross and Blue Shield plans as well as national health plans on reimbursement issues.

In other work, Dr. Miller evaluated and made recommendations to improve the payment methods used by worker's compensation programs in Ohio and California. He completed a study of access to healthcare for injured workers in California. Dr. Miller has also worked with personal injury insurers on methods used to pay medical claims.

<u>Public Policy and Regulatory Analysis</u>

Dr. Miller has directed several major studies of key public policy issues for the Federal government as well as for states and private sector clients. Examples of this work include:

- Economic advisor to the Alaska Insurance Department on the application by Premera Blue Cross to convert to for-profit status,
- Financial advisor to the Governor's Commission for the Rationalization of Healthcare in New Jersey,
- Consultant to several U.K agencies on development of responses to changes in the National Health Service, including Yorkshire and the Humber Strategic Health Authority, North Lincolnshire Primary Care Trust, Calderdale Primary Care Trust, and the Swansea Primary Care Trust,
- Analysis of the Highmark Blue Cross and Blue Shield and Independence Blue Cross proposal to merge,
- Validation of the diagnostic information used in the CMS-RCC risk adjustment formula used by the Medicare program to develop payment rates for Medicare Advantage plans,
- Analysis and recommendation of innovative approaches to improve access to primary care services for low-income populations for the Greater Rochester Health Foundation,
- Evaluation of the Rural and Frontier Coordinating Center program of the Federal Office of Women's Health,
- Evaluation of the costs and use of case management in a home health care program funded by the Federal government,
- Evaluation of the impact of the New York State All-Payer Case-Based Prospective Hospital Reimbursement System (NYPHRM) for the Council on Health Care Financing and the New York State legislature,
- Evaluation of several Federal and New York State programs to provide services to people with HIV/AIDS,
- Development and evaluation of community-based healthcare data systems, including a data system to collect and manage data that describe health care markets for the Agency for Healthcare Research and Quality, the Maryland Medical Care Database for the Maryland Health Care Commission and the database used to support hospital quality initiatives by the American Data Network,
- Evaluation of the Healthcare Community Access Program (HCAP), a national effort to reduce uncompensated care in over 150 communities for the Health Resources and Services Administration,
- Evaluation of the Federal Government's Black Lung Clinics program, and
- Completion of several projects for the National Center for Health Statistics including an
 assessment of the impact of using ICD-10 for diagnosis coding, an evaluation of the uses of
 provider surveys including the National Hospital Discharge Survey and the National Ambulatory
 Medical Care Survey and the design of a national survey of ambulatory surgery.

Strategic planning

Dr. Miller's strategic planning work includes assignments completed for hospitals, managed care companies, major employers, and government agencies. These projects include:

- Support on strategic issues for several hospital systems, including Johns Hopkins Medicine, University of Rochester Health System, University of Maryland Medical System, The Christ Hospital, Sutter Health System, and Memorial Hermann Health System.
- Evaluation of health benefits options for major employers including AT&T and Verizon,
- Preparation of a strategic and operational plan for an innovative managed care plan for the uninsured in Hillsborough County, Florida,
- Support for the preparation of the initial Vermont Health Resources Allocation plan for the Vermont Bureau of Insurance, Securities and Health Care Administration,
- Support to the State of New York for the development of a Global Budgeting program, and
- Several studies of the comparative value of health care benefit programs provided by health plans in efforts to identify optimal arrays of benefits.

Expert Testimony

Dr. Miller has served as an expert witness in several health care cases in recent years and has testified in federal and state courts, in arbitrations and in administrative hearings. His testimony addressed:

- Hospital/health plan contract disputes,
- Role of the Affordable Care Act in measuring medical costs in personal injury cases,
- Reasonable costs of medical care in personal injury cases,
- Class action certification,
- Out of network provider payment,
- Rates paid to health care providers by worker's compensation insurers and personal injury insurers,
- Medicare and Medicaid managed care contracts,
- Health plan operations and health plan/provider relationships,
- Health care competition issues,
- Applications by non-profit health insurers seeking to convert to for-profit status, and
- Efforts to obtain certificates of need for health care services.

EDUCATION

Ph.D., (Accounting and Economics), University of Illinois M.B.A., City College of New York B.B.A., City College of New York

PRESENT POSITION

Berkeley Research Group, Managing Director, Health Analytics, 2010 to present

FULL-TIME TEACHING EXPERIENCE

University of Baltimore, Associate Professor State University of New York at Binghamton, Assistant Professor University of Illinois, Instructor

OTHER POSITIONS HELD

LECG, LLC, Managing Director, 2008-2010 Navigant Consulting, Inc., Managing Director, 2002-2008 Center for Health Policy Studies, President, 1979-2002 Miller & Byrne, Inc., President, 1975-1979

SELECTED COMMUNITY ACTIVITIES

United Cerebral Palsy of Central Maryland, Chairman, Board of Directors, 2007 to 2011 Heifetz International Music Institute, Treasurer, Board of Directors, 2010 to 2013 Glenelg Country School, Treasurer, Board of Trustees, 1991-2000 Howard County General Hospital, Chairman, Board of Trustees, 1987-1989

SELECTED PUBLICATIONS

- C. Turck, W. Marsh, J. Stevenson, J. York, H. Miller and S. Patel, "Pharmacoeconomics of Surgical Interventions vs. Cyclooxygenase Inhibitors for the Treatment of Patent Ductus Arteriosus," <u>The</u> Journal of Pediatric Pharmacology and Therapeutics, Vol. 12, No. 3, July-September 2007
- 2. H. Miller, "Outpatient Payment in the Private Sector," in N. Goldfield and W. Kelly, <u>Outpatient Prospective Payment</u>, (Gaithersburg, MD, Aspen Publishing, 1999)
- 3. H. Miller, B. Cassidy, and D. Karr, "Resource Costing for Healthcare Services," in N. Goldfield and W. Kelly, <u>Outpatient Prospective Payment</u>, (Gaithersburg, MD, Aspen Publishing, 1999)
- 4. D. Karr, H. Miller, and S. McCue, "the Effect of Instrument Type on the Cost of Laparoscopic Surgery," <u>Surgical Endoscopy</u>, 1996
- 5. H. Miller and W. Kelly, "Prospective Per Case Payment in New York State: An Analysis," in N. Goldfield and P. Boland, <u>Physician Profiling and Risk Adjustment</u>, (Gaithersburg, MD Aspen Publishing, 1996)
- 6. B. Balicki, H. Miller, W. Kelly, "Benchmarks and Tools for Evaluating Ambulatory Surgery: A Model for Examining Cost Competitiveness," <u>Healthcare Financial Management</u>, Spring, 1995
- 7. W. Kelly, H. Miller, T. Parciak, "The Need for Alternatives to Capitation Under Managed Care," Managed Care Quarterly, Summer, 1994
- 8. H. Miller, "Outpatient Prospective Payment Approaches for Use by Insurers," <u>Journal of Ambulatory Care Management</u>, Spring, 1993
- 9. B. Balicki, H. Miller, W. Kelly, T. Yates, "Guidelines for Managing Ambulatory Surgery Programs in the 1990's, <u>Journal of Ambulatory Care Management</u>, Winter, 1991
- 10. H. Miller, et.al., "Costs of Ambulatory Care: Implications for Outpatient Prospective Payment Systems," <u>Journal of Ambulatory Care Management</u>, Winter, 1991
- 11. W. Kelly, P. Tenan, H. Fillmore, H. Miller, "Products of Ambulatory Care Patient Classification System," Journal of Ambulatory Care Management, Winter, 1990

TESTIMONY (2016 – Present)

2025

• Demia Thomas and George Lowery v. Medstar Washington Hospital Center Corporation, Superior Court for the District of Columbia, Case No. 2022-CAB-005443, (Deposition).

2024

- Cipla, USA, Inc. v. Ipsen Biopharmaceuticals, Inc., United States District Court for the District of Delaware, Case No. 22-cv-00552 GBW, (Deposition).
- Scripps Health v. Blue Shield of California, American Arbitration Association, Case No. 01-23-0000-9314, (Deposition).

- Leslie J. Gelber v. Caithness Services, LLC, American Arbitration Association, Case 01-23-0002-7637, (Deposition).
- Jonathan Mendoza and Maria Mendoza, on behalf of their minor son, Jazziel Mendoza Oliveros v. Hospital Development of West Phoenix, Inc. d/b/a/ Abrazo West Campus, Superior Court of the State of Arizona, County of Maricopa, Case No. CV2021-094672, (Deposition).
- Anjil Jeter v. Comanche Construction of Georgia, LLC., State Court of DeKalb County, State of Georgia, Civil Action 21A03631, (Deposition).
- Farid Almasri v. Target Corporation, Superior Court of the State of California, County of Los Angeles, Case No.: 22STCV08524, (Deposition).

2023

- Fitzgerald, Kloess & Pope Advisors, LLC v. Premier Parking of Tennessee, LLC, Premier Parking Management Company, LLC, Chancery Court for Davidson County, Tennessee, Case No. 21-1299-BC, (Deposition).
- Dr. Timothy Munderloh, et al. v. Biegler GMBH, Solace Advancement, LLC, et al., United States District Court, District of Arizona, Case No. 3:21–CV-08004-GMS, (Deposition).
- Anthony Azzinaro and Kathryn Lindsay v. The Shyft Group, Inc. and the Shyft Group, USA, Inc., U.S District Court, District of Arizona, Case No. 2:21-CV-01990-JJT, (Deposition).

2022

- Alpha Omega Lanier Edwards II v. Fast Lane Transportation, Inc., Superior Court of the State of California, County of Los Angeles, Case No. 21STCV09757, (Deposition).
- David Wayne Edwards, Jr.; Lyinda Gillman v. Queen of the Valley Medical Center; Shea Pribyl, D.O., Superior Court of the State of California, County of Sacramento, Case No. 34-2019-00248337, (Deposition).
- Jafar Roubakhshyengejeh v. Beatrice Montanez, Superior Court of the State of California, County of Los Angeles. Case No. 19STCV30292, (Deposition).
- Gloria Banda v. Food 4 Less of California, Inc., Superior Court of the State of California, County of Los Angeles, Case No. BC663290, (*Deposition*).
- Beau Towne v. Multicare Health System d/b/a Mary Bridge Children's Hospital, Superior Court of the State of Washington for Pierce County, Case No. 20-2-04518-2, (Testimony).
- Medical Society of the State of New York v. United Health Group, United States District Court, Southern District of New York, Civil Action No. 16-CV-5265 (JPO), (Testimony).
- Lori Bush v. Dignity Health, Superior Court of the State of California for the County of San Bernadino, Case No. CIVDS-1613161, (Deposition and Testimony).

<u>2021</u>

- Adventist Health System/Sunbelt, Inc. v. Humana Medical Plan, Inc. (Arbitration American Arbitration Association Case No. 01-19-0002-6864) (Deposition).
- Christopher Bentley v. Scott Gragson, District Court, Clark County, Nevada, Case No. A-19-796424-C, (Deposition).
- Kaweah Delta Medical Center v. Kaiser Foundation Hospitals, Superior Court of the State of California for Tulare County, Case No. AH015680 (Deposition and Trial Testimony)
- Medical Mutual of Ohio v. FrontPath Health Coalition, Court of Common Pleas, Lucas County, Ohio, Case No. Cl201703154 (Deposition)

- Kaiser Foundation Hospitals v. Palomar Health F/K/A Palomar Pomerado Health, Arbitration, JAMS Reference Number 1220063770, (Deposition).
- Perry David Maxwell v. The Boeing Company and Paris Edward Cooper, United States District Court, Central District of California, Case No. 2:19-cv-05204-DSF-KS (Deposition).
- Baptist Memorial Health Care Corp. v. CIGNA Health Care of Tennessee, Arbitration, Deposition and Testimony).

APPENDIX B MATERIALS RELIED UPON

2025 Addendum B - Physician and Medical.xlsx 2025 CLAB - Physician and Medical.xlsx
2025 CLAB - Physician and Medical.xlsx
2025 MPFS - Physician and Medical.csv
2025 Wage Index - Physician and Medical.xlsx
Anesthesia CY 2025 locality adjusted CF floor extension 23DEC24.xlsx
CY_2022_Anesthesia_Base_Units_110921.xlsx
Physician Work Time CMS-1807-F_Work_Time_16OCT24.xlsx
Carbidopa - Levodopa ER - Medications and Supplies.png
Carbidopa - Levodopa QR - Medications and Supplies.png
Citalopram - Medications and Supplies.png
Entacapone - Medications and Supplies.png
Midodrine - Medications and Supplies.png
Sodium Chloride - Medications and Supplies.png
Vitamin B12 - Medications and Supplies.png
2025 MPFS - Rehabiliation.csv
Gym Membership _ TRICARE.pdf
Medicare - Gym Membership Coverage.pdf
VA - Gym Membership Coverage.pdf
2025 DME - Aids for Independent Function.xlsx
2025 VAFS - Therapeutic and Adaptive Equipment.xlsx
11045-Medicare-Coverage-of-DME-and-Other-Devices.pdf
2025 Home Health Rates - Daily Care.pdf
2025 VAFS - Daily Care.xlsx
Current VA Health Care Copay Rates _ Veterans Affairs.pdf
Does Medicare Pay for Respite Carepdf
ECHO Home Health Care _ TRICARE.pdf
Home Health Care _ TRICARE.pdf
Medicare - Home Health Services Coverage.pdf
Alterations to Living Space _ TRICARE.pdf
Current Special Benefit Allowances Rates _ Veterans Affairs - Housing and Transportation.pdf
Ramps (or Lifts) _ TRICARE.pdf
The VA Helps Veterans Get Mobility Assistance - NMEDA.pdf
2025 MPFS - Evaluation.csv
2025 MPFS - Therapeutic Needs.csv
2025 CLAB - Diagnostic Tests.xlsx
2025 DME - Wheelchair Needs.xlsx
2025 VAFS - Wheelchair Needs.xlsx
2025 DME - Aids for Independent Function.xlsx
2025 VAFS - Aids for Independent Function.xlsx
2025 MPFS - Home Facility Care.csv
2025 VAFS - Architectural Renov.xlsx
2025_Anesthesia_Base_Units - Procedures and Hospitalizat.xlsx

Materials Relied Upon

2025 Addendum B - Physician and Medical.xlsx

2025 MPFS - Procedures and Hospitalizations.csv

2025 Wage Index - Procedures and Hospitalizations.xlsx

Anesthesia CY 2025 locality adjusted - Procedures and Hospitalizations.xlsx

2025 Locality Codes.xlsx

Becoming Medicare-Eligible _ TRICARE.pdf

VA Fee Schedule - Community Care.pdf

VA Health Care And Other Insurance Veterans Affairs.pdf

Evaluation on behalf of Gary McElhiney, prepared by Kay Hairston, BSN, RN, CCM, CNLCP, dated February 5th, 2025

Parkinsons - LCP Report of Kay Hairston - Materials Considered List (Peterson, McElhiney).pdf

Life Care Plan for Gary Layne McElhiney, prepared by Michael Shahnasarian, PhD, dated May 8th, 2025

DOJ Camp Lejeune List - Updated 040125 2025-04-01 14.45.03

DOJ Data Memorandum

McElhiney PSF 032625

Narrative - Final - 4.1 Signed (1)

Exhibit 1 - Final Copy of 25 plaintiffs and service members with PII Total Costs

VHA CLJA Narrative Summary_Final_3-18-25

VBA Disability Ratings, Conditions, and Amounts (03.13.2025)

CLJA Claims Data Statement 03.18.2025Signed

2025 Medicare Parts A & B Premiums and Deductibles

Eligibility for VA health care

How to get veterans health benefits

Assisted Living Facilities - Geriatrics and Extended Care.pdf

TRICARE FAQs

https://www.va.gov/health-care/about-va-health-benefits/va-health-care-and-other-insurance/

https://tricare.mil/LifeEvents/Medicare